

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 / 12 / 2017				
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer AMS Pu	ıblic Transport Holdi	ings Limited (0	0077)		
Date Submitted $2/1/20$	018				
I. Movements in Authorised Share Capi	tal				
1. Ordinary Shares					
(1) Stock code : <u>0077</u> Descrip	ption: Ordinary	7			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	1,000,000,000	HK\$0.1	HK\$100,000,000		
Increase/(decrease)			<u>-</u>		
Balance at close of the month	1,000,000,000	HK\$0.1	HK\$100,000,000		
(2) Stock code : <u>N/A</u> Descrip	ption :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code: N/A Descri	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	271,913,000			
Increase/ (decrease) during the month				
Balance at close of the month	271,913,000			

III. Details of Movements in Issued Share Capital

1. Share Option Scheme adopted on 22/4/2004;

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM issued pursuant thereto the month pursuant approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed

Exercise price HK\$1.6;						
Ordinary shares	-	-	-	-	-	4,900,000
		<u> </u>			_	
2.01						
2. Share Option						
Scheme adopted						
on 30/8/2013						
Exercise price						

HK\$1.25

Ordinary shares - - - 2,597,000

(Note 1)

Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	•					
(/ /) Stock code (if listed)						-
Class of shares issuable (<i>Note 1</i>)						
Subscription price			•			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.						
(/ /)	· -					-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.	•					
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable)						
	(/ /)				
4.	•					
(/ /)						-
			•			
Class of shares issuable (<i>Note 1</i>)						
~						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /)				
		Tota	l B. (Ordin	nary shares)		-
			(Pretero	ence shares) Other class)		-
			(onici ciass)		-

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	<u></u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
4	(/ /)					
4.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares)		-
			(Pretere	ence shares) Other class)		-
			(-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant the thereto	
Full particulars including EGM approval date (dd/mm/yyyy), as at close of the most applicable, and class of shares issuable:	reto
1.	
shows (Moto I)	
shares (Note 1)	
2	
(/ /)	
shares (Note 1)	
3.	
shares (Note 1)	
Total D. (Ordinary shares)	
(Preference shares)	
(Other class)	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		· <u> </u>
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(//)	-	-
			EGM approval date: (dd/mm/yyyy)	(//)		
							-

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						_	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			F	or Main l	Board	and GEM listed	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whice may be issued pursuant thereto as close of th month
	1900 01 15555						
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
10.	Other (Please specify)	At price : State currency	(Note 1)Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (C	Ordinary seference seference seference	hares	s)	
To	otal increase / (decrease) in ordinary shares durin	ng the month (i.e. Total of A to E	E):	(1	-	
					(2	2) -	
To	otal increase / (decrease) in preference shares dur	ring the month (i.e. Total of A to	E):		-	
		_	es during the month (i.e. Total of				
1(mai mercase / (uccrease	in onici ciasses of stiale	o auring the month (i.e. 10tal 0	1 A 10 L).			

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Wong Ka Yan
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.